



Communications Team

ONBOARDING QUESTIONS

Onboarding Questions

COMMUNICATION GOALS

- What are your SMART (Specific, Measurable, Achievable, Relevant, Time-Bound) objectives? Examples may include:
 - Increase Awareness
 - How will you measure success?
 - Generate leads or applications
 - How many?
 - Increase website visits or resource downloads
 - Why? What do you hope visitors will do?
- What key messages need to be repeated often and clearly?
 - What shared terminology needs to be established for consistency and accuracy?
- Have you seen communications (campaigns, ads, email, social media) that resonated with you?
 - What would make you click for more information?

TARGET AUDIENCE(S)

- Who are you trying to reach? Who is the end user?
 - Demographics, psychographics, geographics (age, gender, life stage, interests, physical location, etc.), the more detailed the better.
- Who isn't the target audience?
 - Knowing who you're not trying to reach can be helpful too.

COMMUNICATION PARTNERS

- Who needs to be involved in the review process? (Names/positions)
 - Try to limit to no more than two additional individuals. If there are multiple organizations, identify one person for final approval at each.
- What is the expected turnaround time for project communications/approvals?
 - This will help to plan the overall project timeline.
- Who can we reliably coordinate with to amplify messaging at appropriate times?
 - What professional organizations/listservs do you have access to?
 - Do you use social media in a professional capacity? If so, what platforms?
- What competition do we have?

COPYWRITING/EDITING

- Who will be drafting and editing content?
 - Where will content be used?
- Will you be working within parameters established by a style guide(s)?
 - Brand/Branding
 - Communications/messaging platform
 - Voice and Tone

TACTICS

Common tactics include, but are not limited to:

Press Releases

- News, content marketing, or both?
 - Will media relations efforts, work to get in the news, help reach target audiences?
 - Would brand journalism, telling your own story, be more effective?
- If we go with media relations, who is the spokesperson?
 - Are there media training needs?
 - If we go with content marketing, where does the piece live?

Special Events

- Will you be organizing any events associated with this project, e.g. conference, open house, tabling?
 - If so, when in the project timeline should this occur?
- Will you need support designing promotional materials and assets for the event?
- What is the budget for promotion and/or printed materials?

Organic Social Media

- What person-centered stories can you tell that will be relatable to your target audience on social media?
- What compelling imagery (photos or videos, not graphics) will we have access to?
- Will you need us to create promotional videos?

Paid Advertising

- Where will we reach our target audience?
 - Social media? Event sponsorship? Google Ads? Others?
- What is your lifetime or annual budget for paid advertising?
 - Include a swag budget for tabling events.
- What is the action you want taken from advertisements?